## S&P Dow Jones Indices

A Division of S&P Global

## S&P Dow Jones Indices' Consultation on the Investor Perspective for Certain Regional Fixed Income Indices - Results

**NEW YORK, APRIL 05, 2021:** S&P Dow Jones Indices ("S&P DJI") has conducted a consultation with market participants on potential changes to the investor perspective<sup>1</sup> for certain indices, following the recent change to the S&P DJI policy on sanctions, as described in <u>S&P Dow Jones Indices' Fixed Income Policies & Practices Methodology</u>.

To allow the reinstatement of recently excluded, China-domiciled securities, the below regional China fixed income indices will change from a U.S./U.K./EU investor perspective to a China-based investor perspective. China domiciled securities recently excluded due to sanctions will be re-eligible for inclusion to these indices effective with the July 1, 2021 rebalancing, with the reinstated securities first visible in pro-forma files starting Friday, June 25, 2021:

Index Name	Index Code
S&P China Bond Index	SPBCNCOT
S&P China Composite Bond Index	SPCCBI
S&P China Composite Select Bond Index	SPBCNSI
S&P China Convertible Bond Index	SPCBCV
S&P China High Quality Corporate Bond 3-7 Year Index	SPBCNH3T

Where applicable, S&P DJI will update the index objectives of the respective index methodologies in order to better reflect the index's global, or domestic, investor perspective. In addition, access and use of these indices may be subject to certain licensing restrictions to ensure S&P DJI's compliance with applicable law.

Please note the impacted methodologies on the S&P DJI website will be updated to reflect these changes.

For more information about S&P Dow Jones Indices, please visit <u>www.spdji.com</u>.

 $<sup>^{1}</sup>$  The investor perspective is the viewpoint of the investor relative to the index and component securities .

## ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies and governments to make decisions with confidence. For more information, visit <a href="https://www.spdii.com">www.spdii.com</a>.

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