S&P Dow Jones Indices

A Division of S&P Global

S&P Dow Jones Indices' Consultation on the Removal of Emerging Markets from Eurozone Indices – Results

NEW YORK CITY, JUNE 2, 2022: S&P Dow Jones Indices ("S&P DJI") has conducted a <u>consultation</u> with market participants on a potential change to the S&P DJI Eurozone Indices.

In order to align the index treatment of emerging markets with that of the S&P Europe BMI, Dow Jones Europe Index, S&P Europe 350, and other S&P DJI European equity benchmarks that include only developed markets, S&P DJI will make emerging markets ineligible for the S&P DJI Eurozone Indices.

IMPLEMENTATION TIMING

S&P Eurozone BMI (USD) and Dow Jones Eurozone Index (USD). S&P DJI will implement the previously described change in conjunction with the upcoming rebalancing, which takes effect prior to the market open on Monday, June 20, 2022. The change will first be visible to clients in pro-forma files beginning on Friday, June 3, 2022. Please note that the selection process for the June 2022 rebalancing uses a reference date of May 16, 2022. The updated methodology will be applied to the index universe during the selection process as of the reference date.

Other Eurozone Headline Indices. Other S&P DJI Eurozone headline indices (see table below) that use either the S&P Eurozone BMI (USD) or Dow Jones Eurozone Index (USD) as their eligible universe will also reflect this change simultaneously, effective prior to the market open on Monday, June 20, 2022, as indicated in their respective index methodologies.

Other S&P DJI Eurozone Headline Indices
S&P Eurozone LargeMidCap (USD)
S&P Developed Ex-Eurozone BMI (USD)
S&P Eurozone, U.S., and Japan LargeMidCap (USD)
S&P Eurozone Equal Sector Weight 50 Index (EUR)
S&P Eurozone Exporters Index (AUD)
Dow Jones Sustainability Eurozone Index
Dow Jones Sustainability Eurozone Region Index
S&P Eurozone Low Volatility Index (USD)
S&P Eurozone 100 Index (EUR)
S&P GIVI Eurozone Index (US Dollar)
S&P Intrinsic Value Weighted Eurozone Index (US Dollar)
S&P Low Beta Eurozone Index (US Dollar)
Dow Jones Eurozone Select Dividend 30 Index (USD)
S&P Eurozone 30 ESG-Momentum Select Equal Weight Index (EUR)
S&P Eurozone 30 ESG-Momentum Equal Weight Index (EUR)
S&P Eurozone 50 ESG Select Equal Weight Index (EUR)
S&P Eurozone LargeMidCap Net Zero 2050 Paris-Aligned ESG Index (EUR)
S&P Eurozone LargeMidCap Net Zero 2050 Climate Transition ESG Index (EUR)

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdii.

ABOUT S&P DOW JONES INDICES

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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FOR MORE INFORMATION:

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